

HISTORY MANAGEMENT



History Management

History Management gives you the ability to track changes made by individual users to records in your Microsoft® Dynamics™ NAV system. History Management uses an intuitive method with no long strings of confusion data to sift through. Information is presented in a straight-forward manner on the business system screen.

With the click of a button you can view all the changes made to a particular record inside your Microsoft® Dynamics™ NAV database, Lanham's seamless simplicity and ease at work for you.

Installation and setup can be completed in approximately 45 minutes in your NAV system, regardless of version. Your implementer will use their developer's license to import the objects, and ask you to specify the tables on which you want to implement History Management. They will then run a simple step-by-step process to complete your implementation.

How It Works

History Management records and stores all changes made by recording the username, date, time and the nature of the change made by a particular user. To view changes made to a record, all you have to do is click on the history icon provided, and a pop-up window will display what changes were made, when and by whom. History Management also provides an optional reporting tool that allows you to preview and print out all the recorded changes made to a tracked table. Using a few of the filters provided by the report, the user can customize the report to display the filtered data.

Configuration

The History module is a prerequisite to implementing History Management.

The following modules can be licensed from Microsoft through your Lanham reseller:

| Module Description | Module Number |
|---|---------------|
| History Management *Required to implement History | 14001010 |
| History Analysis Required to run a report to view changes tracked by the History module. | 14001260 |
| Table Group 1 (50 Tables) Table groups can be purchased in quantities of 50 tables. Required for implementing History Management. | 14001220 |
| Table Group 2 (50 Tables) | 14001230 |
| Table Group 3 (50 Tables) | 14001240 |
| Table Group 4 (50 Tables) | 14001250 |

The following history view shows various versions of the customer card and the changes made by each user.

| No. | Version No.... | Sequence ... | Mat... | Changed B... | Changed D... | Changed Ti... | B... | Comment (History) |
|---------|----------------|--------------|--------|--------------|--------------|---------------|-------------------------------------|-------------------|
| SE70000 | 1 | 71 | Yes | ALL | 1/26/2010 | 10:43:17 AM | <input type="checkbox"/> | INSERT |
| SE70000 | 2 | 83 | Yes | ADMINIST... | 4/19/2010 | 4:28:40 PM | <input checked="" type="checkbox"/> | MODIFY |
| SE70000 | 3 | 84 | Yes | ADMINIST... | 4/19/2010 | 4:29:04 PM | <input type="checkbox"/> | MODIFY |

| Field No. | Field Name | Old Value | New Value |
|-----------|--------------------|-----------|-----------|
| 20 | Credit Limit (\$) | 0 | 50,000 |
| 54 | Last Date Modified | 08/14/09 | 04/19/10 |

About the Developer

Lanham Associates® provides supply chain business value to middle market distributors and manufacturers by streamlining operations, cutting costs, and increasing overall productivity.

Specialists in distribution and Microsoft Dynamics NAV right from the start, Lanham prides itself in creating and implementing quality software and services that improve customers' business processes. With Lanham solutions you can also count on staying current since Lanham stays in lockstep with Microsoft on the latest technology offerings.

Uniquely, Lanham solutions allow users to keep all of their data right at their fingertips in NAV. No tedious customizations or integrations with external sources. No new user interfaces to learn. All the drill-down and reporting capabilities of NAV, and all your key data inside *your* business system. It's seamless simplicity at its best, and it's reflected in all of Lanham's offerings.

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Additional Resources

Lanham Services®

Lanham Services can be the perfect complement to your Lanham solutions.

The Lanham Services team is expert in delivering business process reengineering, implementations, training, upgrades, custom work, EDI managed services, support and project work across all the Lanham supply chain solutions.

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Absolute Value™

Through its sister company, Absolute Value, LLC, Lanham also offers key ERP-independent cloud solutions: **Demand Planning** and **Point of Sale (POS) Data Analytics**.

Demand Planning enables distributors and manufacturers to have the right inventory at the right place at the right time, while reducing inventory investment and increasing customer service levels.

POS Data Analytics analyzes retailers' weekly store/item information to provide companies that supply to retailers with guidance that can help them improve product sales and trading partner relationships.

For more information on Absolute Value, contact:
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Please visit: www.lanhamassoc.com or www.absolutevalue-us.com for additional product information.

Lanham Associates: Your Single Source for Supply Chain Solutions